MYANMAR
the state, community and the environment
Myanmar: the state, community and the environment.

Bibliography.
Includes index.
ISBN 9780731538119 (pbk.)
ISBN 9781921313370 (online)


320.9591

Cover design: Teresa Prowse, ANU E Press
The cover image is based on the oil painting ‘Welcome Summer’ by Shwe Maung Thar, a Rakhine artist living in Mrauk-U, western Myanmar.

Printed by University Printing Service, The Australian National University, Canberra
Contents

Tables vi
Figures vii
Maps vii
Abbreviations viii
Contributors xi
Editors’ note xvi

Introduction xvii

Assessing political/military developments after the departure of Khin Nyunt
1. The political situation in Myanmar 1
   Vicky Bowman
2. A Burmese perspective on prospects for progress 18
   Khin Zaw Win
3. Of kyay-zu and kyet-su: the military in 2006 36
   Mary Callahan
4. Conflict and displacement in Burma/Myanmar 54
   Ashley South
5. Foreign policy as a political tool: Myanmar 2003–2006 82
   Trevor Wilson

Assessing the economic situation after the 2001–2002 banking crisis
6. Myanmar’s economy in 2006 108
   Sean Turnell
7. Transforming Myanmar’s rice marketing 135
   Ikuko Okamoto
8. Industrial zones in Burma and Burmese labour in Thailand 159
   Guy Lubeigt
Implications of current development strategies for Myanmar’s environment

9. Environmental governance in the SPDC’s Myanmar Tun Myint

10. Environmental governance of mining in Burma Matthew Smith

11. Spaces of extraction: governance along the riverine networks of Nyaunglebin District Ken MacLean

12. Identifying conservation issues in Kachin State Tint Lwin Thaung

Index

Tables

1.1 The SPDC’s seven-step road-map of 30 August 2003 2
1.2 Chapters of the Draft Constitution 4
4.1 Typology of forced migration 56
6.1 Claimed annual GDP growth rates, 1999–2005 110
6.2 Economic growth estimates, 2001–2006 111
6.3 State share of Myanmar’s financial resources, selected indicators, 1999–2006 114
6.4 Customs duty revenues, 2002–2006 114
6.5 Indicative (unofficial) exchange rates, 1997–2006 117
6.6 Myanmar’s external sector, selected indicators, 1999–2005 120
6.7 Composition of exports, 2002–2005 120
6.8 Foreign direct investment flows, 2003–2005 122
6.9 Foreign exchange reserves, selected countries, 2000–2005 125
6.10 Selected financial indicators, 1999–2006 127
7.2 Changes in milled rice by MAPT-owned and MAPT-contracted mills, 1988–2001 141
7.3 Changes in volume of rationed rice
7.4 Direction of Myanmar’s rice exports, 1990–2001
7.5 Number of private mills registered with MAPT
7.6 Number of private mills contracted for procurement of paddy, 1999–2001
8.1 Development of the private sector in 2006
8.2 Industrial zones in Burma, 2006
8.3 Labour force and unemployment rate, 1996–2001
8.4 Illegal migrant labour from Burma in Thailand
8.5 Types of jobs and salaries paid to Burmese workers in Thailand
9.1 Current major environmental legislation
9.2 International environmental conventions ratified or signed by Burma
11.1 Selected list of rents extracted in the mining concessions, Shwegyin Township, 2004–2005
12.1 Categories of stakeholders interviewed
12.2 Large-scale issues arising from official projects with institutional support and driven by larger commercial interests
12.3 Small-scale issues, often driven by financial hardship
12.4 Threats ranked by stakeholders, regardless of scale
12.5 Official logging companies in northern Myanmar

Figures
7.1 Changes in procurement and farm-gate prices, 1999–2002
11.1 Shwegyin Township Mining Area

Maps
8.1 Industrial zones in Burma
8.2 Industrial zones along the Thailand-Burma border
8.3 Asian highways across Burma